



RCBC IMA Is Now ONLINE

RCBC Trust now offers a convenient solution for viewing and managing your investment account/s. Enroll your existing IMA account/s on RCBC Pulz to get a comprehensive view of your investments, update account information and conveniently initiate new investment orders all online. Begin the process of enrolling your IMA account online by following the steps below.

Enroll Your Over-the-Counter (OTC) IMA on RCBC Pulz

- 1 Log in to your RCBC Digital account via rcbconlinebanking.com
- 2 Click the Investment Management Account icon
- 3 Select "I want to link my existing IMA to RCBC Digital" then enter your IMA number
- 4 Confirm that your displayed client information is updated then click continue
- 5 Enter your Tax Identification Number then click Continue
- 6 Choose a Settlement Account to use then click Continue
- 7 Accomplish the required forms
- 8 Enter One-Time Password (OTP) sent to your registered mobile number then click Continue

For questions about your IMA, you may email us at imaonline@rcbc.com or you may contact your Relationship Manager.