



NOTICE OF MERGER

Notice is hereby given to the creditors and depositors of Rizal Commercial Banking Corporation (“RCBC”) and RCBC Savings Bank (RSB) (herein collectively referred to as the “Constituent Banks”) that the proposed merger between RCBC and RSB, with RCBC as the surviving entity, and the terms and conditions set forth in the related Plan of Merger have been approved by the: (a) Board of Directors and stockholders of RCBC at their respective meetings held on 26 November 2018 and 26 February 2019; and (b) Board of Directors and stockholders of RSB at their respective meetings held on 27 November 2018 and 18 February 2019. The Constituent Banks have secured the consent of the Philippine Deposit Insurance Corporation on the proposed merger on 30 April 2019 and the approval of the Bangko Sentral ng Pilipinas on 13 June 2019. The effectivity of the merger is subject to the approval of the Securities and Exchange of Commission.

This announcement serves as a notice to all depositors and creditors concerned of the merger of RCBC and RSB.



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