

PRESS RELEASE
Rizal Commercial Banking Corporation
USD 200 Million 3-year Syndicated Term Loan Facility

Rizal Commercial Banking Corporation ("RCBC") has mandated Deutsche Bank and ING Bank (together the "Mandated Lead Arrangers and Book Runners" or "MLABs") to arrange a USD 200 Million 3-year Syndicated Term Loan Facility (the "Facility") on its behalf. Proceeds of the Facility will be used for general corporate purposes.

Syndication of the Facility will begin in due course.

Background of RCBC

RCBC is a leading financial services provider in the Philippines offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange and stock brokering.

RCBC received a rating upgrade to Baa3 (stable) by Moody's Investor Services in May 2015 from Ba2. It is rated BB (stable) by Fitch Ratings as of December 2014.

RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia.

For more information, please visit www.rcbc.com or email investor_relations@rcbc.com.