



October 1, 2014

PHILIPPINE STOCK EXCHANGE
Phil. Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: **MS. JANET A. ENCARNACION**
Head- Disclosure Department

Madam,

With Reference to your Circular No. 260, we submit the foreign ownership level of Rizal Commercial Banking Corporation shares (Common and Preferred Series) as of 30 September 2014 :

Issuer	Issued Shares	Shares Allowed to Foreigner (40%)	Shares Owned by Foreigner	Shares Owned by Filipino
<i>Listed Shares</i>				
RCBC Common	1,275,659,728	510,263,891	378,144,754	897,514,974
<i>Unlisted Shares</i>				
RCBC Preferred	338,291	135,316	416	337,875

We hope that this satisfies your requirement.

Thank You

Submitted by:

RIZAL COMMERCIAL BANKING CORP.


ANTONIO B MADRID JR
Assistant Manager


WALTER R. BRIONES
Operations Manager