



May 2, 2014

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre,
Exchange Road, Ortigas Center,
0Pasig City

Attention: MS. JANET A. ENCARNACION
Head – Disclosure Department

Madam:

With Reference to your **Circular No. 260**, we submit the foreign ownership level of **RIZAL COMMERCIAL BANKING CORPORATION (RCB)** as of **April 30, 2014** :

Issuer	Issued Shares	Shares Allowed to Foreign	Shares Owned by Foreign	Shares Owned by Filipino	
RCB-C	1,275,658,638	510,263,455	401,189,610	874,469,028	Listed
RCBC-P	342,082	136,832	416	341,666	Unlisted

We hope that this satisfies your requirement.

Thank you.

Truly yours,

WALTER R. BRIONES
Operations Manager

cc: Ma. Concepcion M. Magdaraog
Market Regulatory Services Group
Philippine Dealing & Exchange Corp.