

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 25, 2018
2. SEC Identification Number
17514
3. BIR Tax Identification No.
320-000-599-760
4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
8. Issuer's telephone number, including area code
894-9000
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	1,399,918,397

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation

RCB

PSE Disclosure Form 4-14 - Stock Rights Offering
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Stock Rights Offering

Background/Description of the Disclosure

Please see attached.

Date of Approval by Board of Directors	Jan 29, 2018
Entitlement Ratio	1 Right Share for every 2.6132 RCBC common shares held
Offer Price	Php28.00
Number of Shares to be Offered	535,710,378
Ex-Rights Date	Jun 8, 2018
Record Date	Jun 14, 2018
Start of Offer Period	Jun 25, 2018
End of Offer Period	Jun 29, 2018

Use of Proceeds

Please see attached.

Other Relevant Information

With the receipt today, May 25, 2018, of the PSE approval of the Bank's Stock Rights Offering, the following information is being updated:

- Number of Shares to be Offered (up to 540,000,000)
- Ex Rights Date
- Record Date
- Start of Offer Period
- End of Offer Period
- Issued and Outstanding Shares

Please see attached.

Filed on behalf by:

Name	Ma. Christina Alvarez
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Designation

Corporate Planning Head and Corporate Information Officer