

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 29, 2016
2. SEC Identification Number  
17514
3. BIR Tax Identification No.  
320-000-599-760
4. Exact name of issuer as specified in its charter  
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
6819 Ayala cor. Gil J. Puyat Ave., Makati City  
Postal Code  
0727
8. Issuer's telephone number, including area code  
(02)894-9000
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	1,399,908,746

11. Indicate the item numbers reported herein  
2

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Rizal Commercial Banking Corporation

## RCB

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Items approved during the Board Meeting on February 29, 2016

### Background/Description of the Disclosure

The Board of Directors, in its regular meeting held on February 29, 2016, approved the following:

- a. Audited Financial Statements of Rizal Commercial Banking Corporation and RCBC—Trust and Investments Group as of year ended December 31, 2015, as audited by Punongbayan & Araullo, subject to the final approval of the stockholders;
- b. Increase in the Programme Size of the Bank's Medium Term Note Programme from USD 1 Billion to USD 2 Billion.

### Other Relevant Information

Please see attached. Amended as to disclosure letter "a" to indicate that Financial Statements are "audited" by Punongbayan & Araullo.

### Filed on behalf by:

<b>Name</b>	Jennifer Balba
<b>Designation</b>	Manager

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. February 29, 2016  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514      3. BIR TIN 320-000-599-760
4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines      6.  (Sec Use only)  
Province, country or other      Industry Classification Code  
jurisdiction of incorporation
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
8. (02)894-9000  
Registrant's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock P10.00 par value 1,399,908,746 (as of February 29, 2016)	
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

The Board of Directors, in its regular meeting held on February 29, 2016, approved the following:

- a. Audited Financial Statements of Rizal Commercial Banking Corporation and RCBC-Trust and Investments Group as of year ended December 31, 2015, as audited by Punongbayan & Araullo, subject to the final approval of the stockholders;
- b. Appointment of Mr. Raymundo C. Roxas as President and Director of Merchants Savings and Loan Association, Inc., doing business under the name and style of Rizal Microbank ("Rizal Microbank") effective March 21, 2016

Mr. Raymundo C. Roxas is currently the Head of Lending and Branch Operations of Rizal Microbank. He graduated from the Lyceum University of the Philippines with a Bachelor of Science degree

in Psychology and has more than 25 years of work experience in microfinance. Previous connections include the following:

- USAID for its Microenterprise Access to Banking Services (MABS) Project;
- ACCION International as Chief Commercial Officer; and
- First Isabela Cooperative Bank, Inc. (FICO Bank).

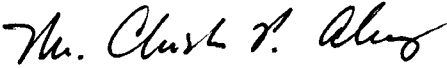
c. Increase in the Programme Size of the Bank's Medium Term Note Programme from USD 1 Billion to USD 2 Billion.

#### **SIGNATURES**

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: February 29, 2016

  
**MA. CHRISTINA P. ALVAREZ**  
Corporate Information Officer