

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 20, 2016

2. SEC Identification Number

17514

3. BIR Tax Identification No.

20-000-599-760

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

894-9000

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	1,399,912,464

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Rizal Commercial Banking Corporation RCB

### PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

BSP Approval of Declaration and Payment of Cash Dividend on Convertible Preferred Shares

#### Background/Description of the Disclosure

The Bangko Sentral ng Pilipinas (BSP) has already approved our declaration and payment of the following dividends on Preferred Shares declared last April 25, 2016:

- a. Declaration and payment of cash dividend amounting to P0.72 per share to holders of Preferred and Common Class shares. (Separate disclosure will be made for Dividends on Common Class of Shares)
- b. Declaration and payment of cash dividend for the Bank's convertible preferred shares amounting to P0.0660 per share.

#### Other Relevant Information

Please see attached.

**Filed on behalf by:**

<b>Name</b>	Jennifer Balba
<b>Designation</b>	Manager

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. June 20, 2016  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514      3. BIR TIN 320-000-599-760
4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines      6.  (Sec Use only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
8. 894-9000  
Registrant's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	1,399,912,464 (as of June 20, 2016)
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

The Bangko Sentral ng Pilipinas (BSP) has already approved our declaration and payment of the following:

- a. Cash dividends of P0.72 rate per share, or a total of approximately P1.008 Billion payable to holders of Preferred and Common Class shares, which we previously disclosed last April 25, 2016. The record date is on July 01, 2016 while the payment date is on 15 July 2016, provided no holidays days are declared during this time (such as possible non-working holiday to celebrate Eid'l Fitr), at which case the record and/or payment dates shall be adjusted accordingly.

b. Cash Dividends of P0.0660 per share or a total of P20,573.93 payable to holders of Convertible Preferred shares, which we previously disclosed last April 25, 2016. The cash dividend is payable to holders of convertible preferred shares as of June 21, 2016.


The foregoing cash dividend declarations and payments shall be subject to the terms and conditions stated in the BSP letter.

**SIGNATURES**

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date : June 20, 2016

  
MA. CHRISTINA P. ALVAREZ  
Corporate Information Officer