



26 October 2015

MS. JANET A. ENCARNACION
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Dear Ms. Encarnacion:

Please be advised that the following information would be made available in Bloomberg. It concerns RCBC's senior unsecured notes offering announcement.

Thank you.

Sincerely yours,

Ms. Christina P. Alvarez
MA. CHRISTINA P. ALVAREZ
Senior Vice President and
Corporate Information Officer

cc: Ms. Vina Vanessa S. Salonga, Philippine Dealing and Exchange Corporation

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Issuer : Rizal Commercial Banking Corporation
Issuer Ratings : Baa3 Stable (Moody's) / BB Stable (Fitch)
Exp. Issue Ratings: Baa3 (Moody's) / BB (Fitch)
Issue : USD senior unsecured notes issued under the USD1 billion EMTN Programme
Format : Reg S
Issue Size : USD benchmark
Tenor : 5.25-Year
Initial Guidance : 3.75% area
Use of Proceeds : Financing operations and general corporate purposes
Other Terms : USD125k x 1k / English Law, SGX-ST Listing
Joint Bookrunners: BofA Merrill Lynch, HSBC and J.P. Morgan (B&D)
Timing : Today's business
Netroadshow : <http://www.netroadshow.com> / Banking3263 (not case-sensitive)

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