



February 1, 2013

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre,
Exchange Road, Ortigas Center,
0Pasig City

Attention: JANET A. ENCARNACION
Head – Disclosure Department

Gentlemen:

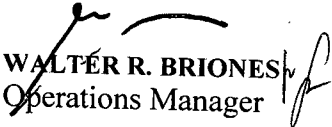
With Reference to your **Circular No. 260**, we submit the foreign ownership level of **RIZAL COMMERCIAL BANKING CORPORATION (RCB)** as of **January 31, 2013**:

Issuer	Issued Shares	Shares Allowed to Foreign	Shares Owned by Foreign	Shares Owned by Filipino	
RCB-C	1,140,857,133	456,342,853	299,352,241	841,504,892	Listed
RCBC-P	342,082	136,832	416	341,666	Unlisted

We hope that this satisfies your requirement.

Thank you.

Truly yours,


WALTER R. BRIONES
Operations Manager

cc: Ma. Concepcion M. Magdaraog
Market Regulatory Services Group
Philippine Dealing & Exchange Corp.