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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- August 16, 2013
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number $\frac{17514}{}$ 3. BIR TIN $\frac{320-000-599-760}{}$
- 4. <u>RIZAL COMMERCIAL BANKING CORPORATION</u>
 Exact name of registrant as specified in its charter
- 5. Philippines 6. Sec Use only)
 Province, country or other
 jurisdiction of incorporation Industry Classification Code
- 7. <u>6819 Ayala cor. Gil J. Puyat Ave., Makati City</u> <u>0727</u>
 Address of principal office Postal Code
- 8. <u>894-9000</u>
 Registrant's telephone number, including area code
- 9. <u>Not Applicable</u>
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Number of Shares of Common Stock

<u>Title of Each Class</u>

Common Stock, P10.00 par value 1,275,658,638 (as of 16 Aug 2013)

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

Rizal Commercial Banking Corporation ("RCBC") and House of Investments, Inc. ("HOI") executed a share purchase agreement today wherein RCBC agreed to sell to HOI its 10% stake in RCBC Realty Corporation for a total consideration of P1,306,635,773.47.

RCBC also signed a share purchase agreement with RCBC Land, Inc. ("RLI") wherein RCBC agreed to sell to RLI its 7.34% stake in RCBC Realty Corporation for a total consideration of P959,071,174.17.

Closing of the transactions remain subject to the satisfaction of the completion conditions under the share purchase agreements.

SIGNATURES

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

29 – RCBC HOI RLI Share Purchase Agreement signing

Page * 2 *

RIZAL COMMERCIAL BANKING CORP.

Registrant

Date: 16 August 2013

Ma. Christina P. alvarez

Corporate Information Officer